Winter Texan Study 2011-2012 Fast Facts

Study Methodology

Place: 25,000 questionnaires distributed in the *Winter Texan Times*

Date: January 28, 2012

Participants: 1443 completed Winter Texan questionnaires

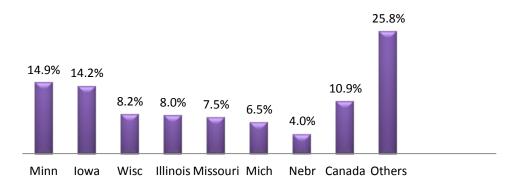
75 RV/Mobile home park questionnaires

Winter Texan Demographics

89%	71	62.2%	89.2%	\$54,000
married	Years old	Some college	Retired 1+	Household
			years	income

Winter Texans are younger, more educated and have higher incomes than the 64+ US population and come from the following states/country:

Home State



Valley Stay Characteristics

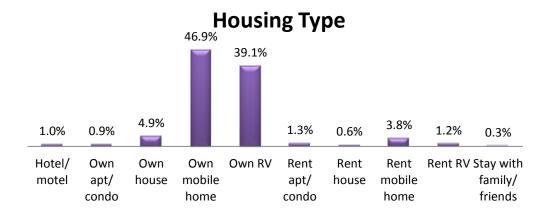
- Stayed in the Valley 132 days (4.4 months)
- Had come for 10.4 years, including this year
- Reasons for coming to the Valley:

88.6% Climate	66.9% Friendly people	52.7% Social activities	49.7% Winter vacation	38.4% To visit Mexico
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While in the Valley, Winter Texans visited:

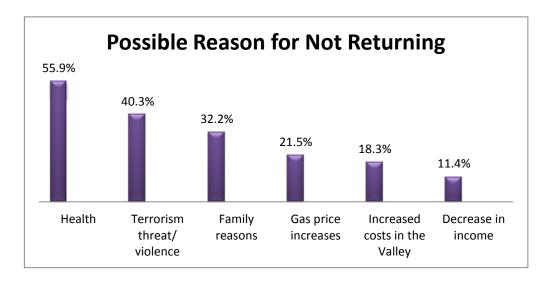
98.2%	89.4%	88.2%	87.1%	86.0%	77.6%
Flea markets	Historical sites	Music/jams	Festivals	Beach	Wildlife/nature refuges

• While in the Valley, Winter Texans live in:



Winter Texan Return Likelihood

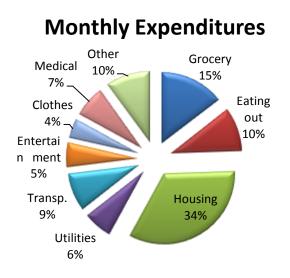
• 95.8% of Winter Texans plan to return to the Valley next year



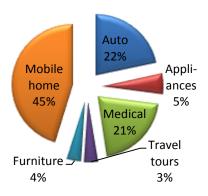
Winter Texan Visits to a Mexico Border Town

- 84% of Winter Texans made a trip to a Mexico Border town
- Average number of trips was 4.8
- Spent an average of \$77 per trip

Winter Texan Valley Spending 2011-2012 = \$10,800 per household



One-time Major Purchases



Assuming 69,500 households, the direct economic impact on the Valley economy is about \$751 million.



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