

Approve, Deny and Pushback an Absence Requests Portal View

PeopleSoft 9.2 Implementation

Home

Go Live Readiness

Program

FAQs

Contact Us

Training & Resources



Quick Links

- ✓ Guiding Principles
- ✓ Timelines
- ✓ Go Live Readiness
- ✓ News Archive
- ✓ Contact Us

PeopleSoft

What is the PeopleSoft 9.2 Implementation Program?

UTRGV is undertaking a major effort to implement PeopleSoft 9.2. PeopleSoft is the name of the Software UTRGV will be using to manage the University's Financials (FMS), Human Resources (HCM), and Strategic Enrollment (CS) data.

The initial work for the PeopleSoft Application began in 2016. The initial discussion was to review and redefine our existing business processes. Several people from different offices and departments were asked to collaborate on the evaluation of the new system and ensure that PeopleSoft would be the right solution for UTRGV. The magnitude and complexity of this project requires the expertise and efforts of multiple people from various departments.

Over the course of 2016, numerous discovery meetings were held, inclusive of focus sessions, which focused in on the specific needs of the School of Medicine. We have spent a significant amount of time and effort on the Future State Process Design, which identifies the compilation of almost 5,000 prioritized requirements. These requirements lay the foundation for the functionality we seek to implement in PeopleSoft 9.2.

Why Did We Decide to Implement PeopleSoft 9.2?

The introduction of this new system will allow us to streamline our administrative information systems for Student Enrollment, Financial Management, Human Resources, Payroll and Purchasing. This new system is the foundation to build simplified administrative systems and processes for UTRGV.

<https://www.utrgv.edu/peoplesoft/>

Duo 2 Factor (2FA) Authentication



Access to PeopleSoft from remote locations (off-campus) requires Duo 2-Factor Authentication

- *Example: Approving purchases, submitting absence and timecards, approving a workflow, etc.*

[Enroll now through July 31, 2018](#)

1. Add or update Mobile Phone number in our current Oracle EBS system.
2. Instructions to complete activation process will be sent to mobile device.

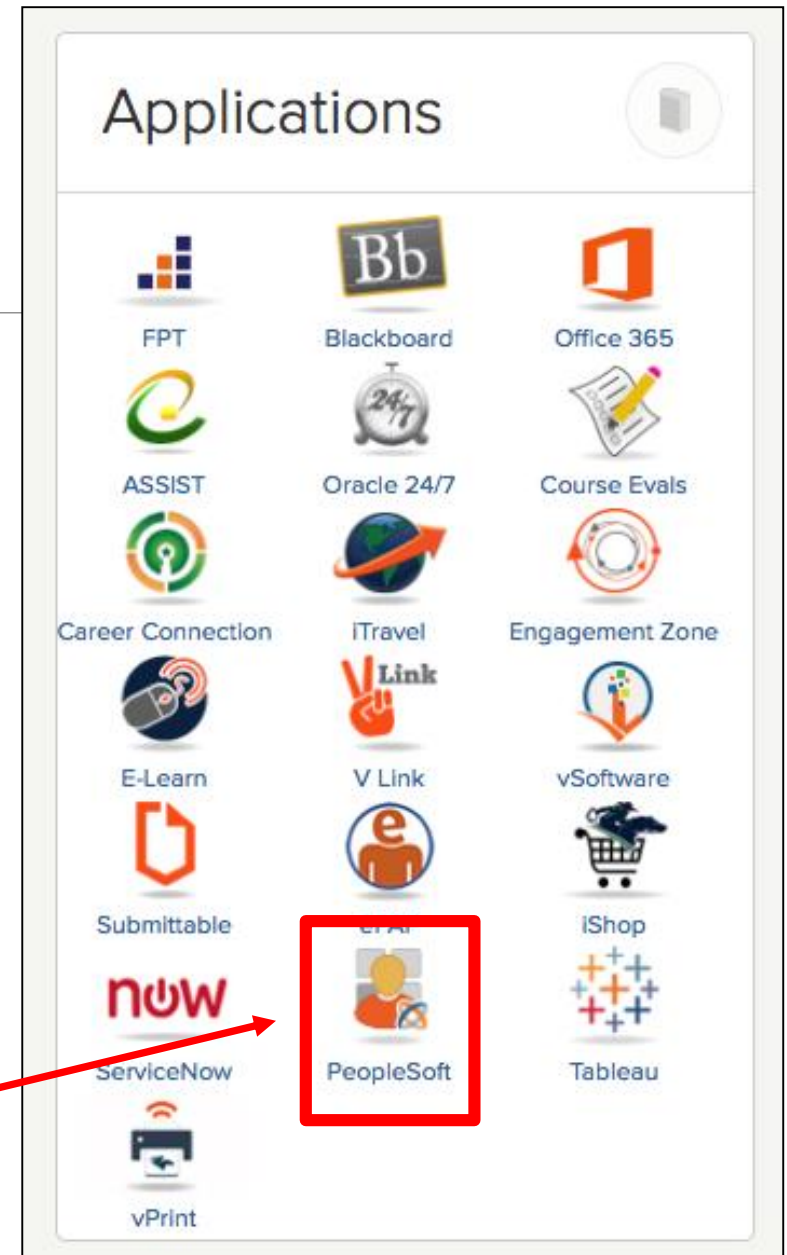
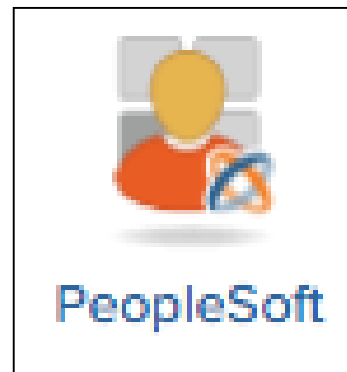
Enrollment after September 1, 2018

1. Request Mobile Phone number from employment candidates in PeopleAdmin; Include mobile number when creating new employee records.
2. Employees update Mobile Phone number in PeopleSoft.

More information is available at www.utrgv.edu/peoplesoft

Log In

1. Navigate to <https://my.utrgv.edu>
2. Type in your credentials.
3. PeopleSoft may be found in the Applications section of your MyUTRGV Homepage.





Visa Permit/Citizenship Data



OnBoarding



Time and Attendance



Benefit Details



Click the NavBar button
to easily access functions



OnBoarding



Time and Attendance



Benefit Details



NavBar



Recent Places

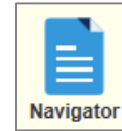


My Favorites



Navigator


Select Navigator icon




Jaggaer iShop Sign In



Approvals




UTRGV HOP Policy




Visa Permit/Citiz



Time and Attendance



Expenses




Payroll and Compensation



Personal Details



Talent Profile



Total Rewards



Select HRMS

NavBar: Navigator

- Financials >
- HRMS >**
- Enterprise Components >
- PeopleSoft >
- Worklist >
- Reporting Tools >
- PeopleTools >

Recent Places

My Favorites

Navigator

Approvals

My Links

Expenses

OnBoarding



Time and Attendance



NavBar: Navigator



Recent Places



My Favorites



Navigator

CLEAN_Address >

Tax Navigator Interface >

Self Service >

Manager Self Service >

UTZ Customizations >

Payroll for North America >

Set Up HCM >

Enterprise Components >

Worklist >

Reporting Tools >

PeopleTools >

Select Manager Self Service

Time and Labor WorkCenter



My Team




Employee Snapshot



Team Time and Attendance



Absence Analytics



NavBar: Navigator

- Manager Self Service
- Time Management**
- Job and Personal Information
- Compensation and Stock
- Learning and Development
- Performance Management
- Detailed Leave Balances

Recent Places

My Team

Pay

Select Time Management

Time and Labor WorkCenter



My Team



Employee Snapshot



Team Time and Attendance



Absence Analytics



NavBar: Navigator

- Recent Places
- ★
- My Team
- Pay

Time Management

- Manage Schedules >
- Approve Time and Exceptions >**
- Report Time >
- View Time >
- Time and Labor WorkCenter
- Manager Search Options

Select
Approve Time
and Exceptions

My Homepage x

Secure | https://zbhr-uat.utshare.utsystem.edu/psc/ZBHRUAT/EMPLOYEE/HRMS/c/NUI_FRAMEWORK.PT_LANDINGPAGE.GBL

The University of Texas
Rio Grande Valley

▼ Manager Self Service

Time and Labor WorkCenter

My Team

Employee Snapshot

Team Time and Attendance

Absence Analytics

NavBar: Navigator

Recent Places

Approve Time and Exce...

Reported Time

Payable Time

Overtime Requests

Absence Requests

Multiple Absence Requests

My Team

Pay

Select Absence Request

Absence Requests

David Clarke

University Treasurer

Select the requestor's name link to approve or deny the request. You can view the monthly calendar for your direct reports by selecting the View Monthly Calendar link. To view all requests or previously approved/denied requests, use the Show Requests by Status and select the Refresh button.

*Show Requests by Status Refresh

Absence Requests		Personalize Find		First 1 of 1 Last				
Name	Employee ID	Job Title	Approval Process	Absence Name	Start Date	End Date	Status	Submitted
William Noyd	0000000461	Accountant IV	Absence Request	Vacation Leave	06/05/2018	06/05/2018	Submitted	07/02/2018

Go To [View Monthly Calendar](#)

Click on the employee

Report Time

Timesheet

Approve Reported Time

Payable Time

Approve Payable Time

Request Absence

Absence Requests

Absence Requests

Select the requestor's name link to approve or deny the request. You can view the monthly calendar for your direct reports by selecting the View Monthly Calendar link. To view all requests or previously approved/denied requests, use the Show Requests by Status and select the Refresh button.

*Show Requests by Status

Absence Requests									Personalize	Find	Print	Calendar	First	1-3 of 3	Last	
Name	Employee ID	Job Title	Approval Process	Absence Name	Start Date	End Date	Status	Submitted								
		Sr Project Mgr Info Technology	Absence Request	Sick	09/17/2018	09/17/2018	Submitted	09/14/2018								
		Administrative Mgr	Absence Request	Vacation Leave	09/10/2018	09/10/2018	Submitted	09/06/2018								
			Absence Request	Vacation Leave	09/06/2018	09/14/2018	Submitted	09/05/2018								



Select Absence Request

Report Time

Timesheet

Approve Reported Time

Payable Time

Approve Payable Time

Request Absence

Absence Requests

Absence Requests

Select the requestor's name link to approve or deny the request. You can view the monthly calendar for your direct reports by selecting the View Monthly Calendar link. To view all requests or previously approved/denied requests, use the Show Requests by Status and select the Refresh button.

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		Sr Project Mgr Info Technology	Absence Request	Vacation Leave	09/06/2018	09/14/2018	Submitted	09/05/2018								

Go To [View Monthly Calendar](#)

On the Absence Request page, the manager is able to review the details of the employee's absence request including comments and absence request history.

- Report Time
- Timesheet
- Approve Reported Time
- Payable Time
- Approve Payable Time
- Request Absence
- Absence Requests**
- Cancel Absences
- View Requests
- Compensatory Time
- Overtime Balances
- Overtime Requests
- Assign Work Schedule



Sr Project Mgr Info Technology

Approve Deny Pushback

Absence Details

Absence Name Sick **End Date** 09/17/2018
Start Date 09/17/2018 **Duration** 5 Hours
Partial Days All Days - 5 Hours
Current Balance 634.50 Hours [Disclaimer](#)

Check Eligibility

[View Eligibility Details](#)

Requester Comments

There are no comments. Here you have the options to Approve, Deny, Pushback

Request History

Request History >

Approver Comments

Approver Comments

Approval Chain >

- Report Time
- Timesheet
- Approve Reported Time
- Payable Time
- Approve Payable Time
- Request Absence
- Absence Requests**
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Sr Project Mgr Info Technology

Approve Deny Pushback

Absence Details

Absence Name Sick **End Date** 09/17/2018
Start Date 09/17/2018 **Duration** 5 Hours
Partial Days All Days - 5 Hours
Current Balance 634.50 Hours [Disclaimer](#)

Check Eligibility
[View Eligibility Details](#)

Requester Comments

There are no requester comments

Request History

Request History >

You have the option to check eligibility

Approver Comments

Text input field for Approver Comments

Approval Chain >

Employee Self Service | **Team Time and Attendance**

Team Time and Attendance | **Absence Request**

Sr Project Mgr Info Technology

Approve **Deny** **Pushback**

Absence Details

Absence Name Sick **End Date** 09/17/2018
Start Date 09/17/2018 **Duration** 5 Hours
Partial Days All Days - 5 Hours
Current Balance 634.50 Hours [Disclaimer](#) **Check Eligibility** [View Eligibility Details](#)

Requester Comments

There are no requester comments

Approve – Approves the absence request.
Deny – Denies the absence request.
Pushback – Push back the absence request to the employee for rework.

Approval Chain >

Employee Self Service Team Time and Attendance

Report Time
Timesheet
Approve Reported Time
Payable Time
Approve Payable Time
Request Absence
Absence Requests
Cancel Absences
View Requests
Compensatory Time

Team Time and Attendance

Comments may be needed for employee review. Please enter comments in the comments box on the Absence Request page prior to the approval, denial, and/or push back confirmation.

Approve Deny Pushback

Absence Details

Cancel Approve Submit

You are about to approve this request.






Approver Comments

Approved.

Request Date 09/17/2018
Duration 5 Hours

Check Eligibility
View Eligibility Details

Request History >

Employee Self Service **Team Time and Attendance**     

Report Time

Timesheet

Approve Reported Time






Payable Time


Approve Payable Time

Request Absence

Absence Requests

Cancel Absences

Team Time and Attendance **Absence Request**     

 Sr Project Mgr Info Technology

***The approval date stamp is applied to the employee's absence request.**

Approved on 09/14/2018

Absence Details

Absence Name Sick	End Date 09/17/2018
Start Date 09/17/2018	Duration 5 Hours
Partial Days All Days - 5 Hours	
Current Balance 634.50 Hours Disclaimer	

Requester Comments

There are no requester comments



Click on the Home Button to
return to the PeopleSoft
Homepage





Visa Permit/Citizenship Data

OnBoarding

Time and Attendance

Total Rewards

You are not authorized for this page.

- Personalize Homepage
- Help
- Sign Out

You may sign out of PeopleSoft by selecting the Actions List then select Sign out



Congratulations!

You have successfully completed this topic.

End of Procedure.